FORM D

PROCESSED

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THUMSON
FINANCIAL

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
OPM LIMITED OFFERING EXEMPT

/	1827/						
	OMB APPROVÁL						
	OMB Number: 3235-0076						
	Expires:						
	Estimated average burden						
	hours per response 16.00						

SEC USE ONLY

DATE RECEIVED

7 (1)	1 , . I
UNIFORM LIMITED OFFERING EXEM	MPTION
Name of Offering (check if this is an amendment and name has changed, and indicate change.) \$15,000,000 of Limited Partnership Interests	RAU E
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(Type of Filing: New Filing Amendment	6) ULOE
A. BASIC IDENTIFICATION DATA	\$ ZU07
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) LaSalle Mexico Fund I Investors A, L.P.	186 SECTION
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (including Area Code)
200 East Randolph Chicago, IL 60601	(312) 782-8500
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
The business is to acquire, own, hold, trade and dispose of direct or indirect interests in co property or portfolios of real property located in Mexico.	mmercial, residential, retail and other types of real
Type of Business Organization	
□ corporation ✓ limited partnership, already formed □ other □ business trust □ limited partnership, to be formed	(please specify):
Month Year Actual or Estimated Date of Incorporation or Organization: 10 017 Actual Est Burisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State Control of the Con	te: 07082828
CN for Canada; FN for other foreign jurisdiction)	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230,501 et seq. or 15 U.S.C. 77d(6)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

Business or Residence Address (Number and Street, City, State, Zip Code)

	·				В. 1	INFORMA"	TION ABO	UT OFFER	ING	<u>-</u>			
						Yes	No						
I. Ha	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?					С							
2 117	Answer also in Appendix, Column 2, if filing under ULOE.					s 2,0	000,000.00						
2. WI	2. What is the minimum investment that will be accepted from any individual?						Yes	No					
3. Do	Does the offering permit joint ownership of a single unit?								K				
cor	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering.												
or:	If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
	me (Las	st name	first, if ind	lividual)	- · 			-					
N/A													
Busines N/A	ss or Re	sidence	Address (N	Number an	d Street, C	ity, State,	Zip Code)						
	of Assoc	iated Br	roker or De	aler			···						
N/A													
States in	n Which	Person	Listed Ha	s Solicited	or Intend	s to Solicit	Purchaser:	5					
(CI	heck "A	II States	s" or check	individua	l States)	******		*************		*****************		□ A	II States
A		AK	AZ	[AR]	CA	<u>[CO]</u>	CT	DE	[DC]	FL	GA	HI	[ID]
II	_	IN	ĪĀ.	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
M	T	NE	NV	NH)	NJ	NM	NY	NC	ND	OH	OK)	OR	PA
R	Ī	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	\overline{WY}	PR
Full Na	me (Las	t name	first, if ind	ividual)				<u>.</u>					 _
Busines	s or Re	sidence	Address (?	Number an	d Street, C	City, State,	Zip Code)						
		<u> </u>							·				
Name of	f Associ	ated Br	oker or De	aler									
States in	n Which	Person	Listed Has	s Solicited	or Intends	to Solicit	Purchasers						
(Ch	neck "Al	ll States	" or check	individual	States)						.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	☐ Al	l States
AL		AK	ΑZ	AR	CA	[CO]	[CT]	DE	DC	FL	GA	HI	[ID]
IL	_	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
M		NE	NV	NH	[N]	NM)	NY	NC	ND	OH	OK)	OR	PA
RI		SC]	SD	TN	TX	<u>UT</u>	VT	VA	WA	$\overline{\mathbf{w}}$	<u>[W1]</u>	WY	PR
Full Nar	me (Las	t name f	irst, if indi	viduat)	.,		· · · · · ·	-			· · · · · · · · · · · · · · · · · · ·	·	
Business	s or Re	sidence	Address (N	lumber an	d Street, C	ity, State, 2	Zip Code)						
					- <u> </u>								
Name of	f Associ	ated Bro	oker or Dea	aler									
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers													
(Check "All States" or check individual States)													
AL	. [AK	ΑZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ĪD
II.		IN		KS	KY	LA	ME	MD	MA	MI		MS	MO
MT		NE	(NV)	(NH)	NI	NM.	NY	NC.	ND.	OH		OR	PA
RI	يا ل	SC	SD	TN	TX	(UT)	∇T	VA	WA	$\mathbf{W}\mathbf{V}$	WI]	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

١.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Afready Sold
	Debt	5	s
	Equity		
	Common Preferred		
	Convertible Securities (including warrants)	5	s
	Partnership Interests		
	Other (Specify limited partnership interests		\$ 15,000,000.00
	Total	15,000,000.00	s 15,000,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.		<u> </u>
2.	· · · · · · · · · · · · · · · · · · ·	Number	Aggregate Dollar Amount
		Investors	of Purchases § 15,000,000.00
	Accredited Investors	· · · · · · · · · · · · · · · · · · ·	<u> </u>
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)	····	S
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		s
	Regulation A		\$
	Rule 504		S
	Total		<u>\$_0.00</u>
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		s
	Printing and Engraving Costs		s
	Legal Fees		\$_142,166.96
	Accounting Fees	_	\$
	Engineering Fees		s
	Sales Commissions (specify finders' fees separately)	_	s
	Other Expenses (identify)	_	s
	Total		\$ 142,166.96

	C. OFFERING PRICE, NUME	BER OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS	
	b. Enter the difference between the aggregate offeri and total expenses furnished in response to Part C — oproceeds to the issuer."	Question 4.a. This difference is the "adjusted gross		\$14,857,833.04
5.	Indicate below the amount of the adjusted gross pro each of the purposes shown. If the amount for any check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part			
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees] \$. 🔲 \$
	Purchase of real estate] \$. 🗆 \$
	Purchase, rental or leasing and installation of mach	hinery [] \$	
	Construction or leasing of plant buildings and faci	lities] \$. [] \$
•	Acquisition of other businesses (including the valu offering that may be used in exchange for the asset issuer pursuant to a merger)	ts or securities of another	¬ ¢	П
	Repayment of indebtedness	-	_	_
	Working capital	-	-	_
	Other (specify):	_		
] \$ _	. D\$
	Column Totals	[s_0.00	S 0.00
	Total Payments Listed (column totals added)	□ \$ <u>.0.</u>	00	
Г		D. FEDERAL SIGNATURE	·	
sig	sissuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to furr information furnished by the issuer to any non-accr	nish to the U.S. Securities and Exchange Commiss	sion, upon writte	
lss	uer (Print or Type)	Signature / OD /	Date	. <u>.</u>
	Salle Mexico Fund I Investors A, L.P.		November 8 ,	2007
	ne of Signer (Print or Type)	Title of Signer (Print or Type)		
LaS	alle Mexico Fund I Investor A G.P., LLC	General Partner, by Leo Owens, its Vice Presi	dent	
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